My Financial Snapshot

A starting number is not a permanent number.

Start with your best estimates. Use the notes column for anything you want to check or come back to.

STARTING POINT	AMOUNT	NOTES
Primary monthly take-home income	$	
Other dependable monthly income	$	
Total monthly income	$	
Essential household expenses	$	
Minimum debt payments	$	
Total non-mortgage debt	$	
Savings available today	$	
Money remaining after monthly expenses	$	

My greatest financial concern

My one-year financial goal

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